

PERTAMA DIGITAL BERHAD ("PERTAMA DIGITAL" OR THE "COMPANY")**PROPOSED PLACEMENT OF UP TO 43,000,000 NEW ORDINARY SHARES IN PERTAMA DIGITAL ("PROPOSED PLACEMENT")**

Unless otherwise stated, all defined terms and abbreviations used in this announcement shall carry the same meaning as those previously defined in the Company's announcements dated 16 March 2023, 14 April 2023 and 3 May 2023 in respect of the Proposed Placement.

We refer to the announcements made on 14 April 2023 and 3 May 2023 in respect of the Proposed Placement of Tranche 1 Shares.

On behalf of the Board, Mercury Securities wishes to announce that following the announcements on 14 April 2023 and 3 May 2023, there was a material update on the substantial shareholders' shareholding for En. Sabri bin Ab Rahman and Dato' Ahmad Nazri bin Abdullah on 16 May 2023 and 25 May 2023 respectively.

As such, the updated pro forma effects of the Proposed Placement of Tranche 1 Shares on the Company's substantial shareholders' shareholding and assuming full subscription of 21,500,000 Placement Shares by Macquarie Bank based on the Company's register of substantial shareholders as at 25 May 2023 are as follows (changes are underlined for ease of reference):

Name	As at 25 May 2023				After the Proposed Placement of Tranche 1 Shares			
	Direct		Indirect		Direct		Indirect	
	No. of Shares	%	No. of Shares	%	No. of Shares	%	No. of Shares	%
Perfect Hexagon Commodity & Investment Bank Limited	99,845,400	23.0	-	-	99,845,400	22.0	-	-
Perfect Hexagon Limited	-	-	⁽ⁱ⁾ 99,845,400	23.0	-	-	⁽ⁱ⁾ 99,845,400	22.0
Sim Tze Shiong	-	-	⁽ⁱ⁾ 99,845,400	23.0	-	-	⁽ⁱ⁾ 99,845,400	22.0
Mypay Capital Sdn Bhd	50,000,000	11.5	-	-	50,000,000	11.0	-	-
Tun Dato' Seri Zaki Bin Tun Azmi	-	-	⁽ⁱⁱ⁾ 50,000,000	11.5	-	-	⁽ⁱⁱ⁾ 50,000,000	11.0
Sabri Bin Ab Rahman	<u>20,360,438</u>	<u>4.7</u>	<u>⁽ⁱⁱ⁾50,000,000</u>	<u>11.5</u>	<u>20,360,438</u>	<u>4.5</u>	<u>⁽ⁱⁱ⁾50,000,000</u>	<u>11.0</u>
Dato' Ahmad Nazri Bin Abdullah	<u>21,911,600</u>	<u>5.1</u>	-	-	<u>21,911,600</u>	<u>4.8</u>	-	-
Datuk Seri Dr Nik Norzrul Thani Bin Nik Hassan Thani	50,125,000	11.6	-	-	50,125,000	11.0	-	-

Notes:

- (i) Deemed interest by virtue of his/its interest in Perfect Hexagon Commodity & Investment Bank Limited pursuant to Section 8 of the Act.
- (ii) Deemed interest by virtue of his interest in Mypay Capital Sdn Bhd pursuant to Section 8 of the Act.

This announcement is dated 26 May 2023