

PERTAMA DIGITAL ANNOUNCES A PROPOSED PLACEMENT OF SHARES TO ACCELERATE ITS GROWTH PLAN

Macquarie Bank Limited may subscribe for up to 43 million shares in Pertamina Digital amounting to estimated gross proceeds of RM87.8 million

PETALING JAYA, [17 March]: Pertamina Digital Berhad (“Pertama Digital” or “the Company”) announced a **proposed placement** of up to **10%** of Pertamina Digital’s **total number of issued shares** to **Macquarie Bank Limited** (“Macquarie Bank”) (“Placement Exercise”).

This Placement Exercise is enabled through the shareholders mandate approved by an overwhelming 99% of Pertamina Digital’s shareholders present and voting at an **Extraordinary General Meeting (EGM)** held on 13 March 2023.

The Placement Exercise entails the **issuance of up to 43 million shares** and may be subscribed by Macquarie Bank in **multiple tranches** pursuant to the terms and conditions of the **Subscription Agreement entered** into between **Pertama Digital and Macquarie Bank** on **16 March 2023**. As of 15 March 2023, Pertamina Digital’s **issued share capital** stood at **RM48,816,000.00** comprising **433,360,812 shares**.

Based on the illustrative **subscription price of RM2.041** per share, Pertamina Digital expects to raise total gross proceeds of up to **RM87.8 million** from this Placement Exercise. The proceeds are intended **to allow** Pertamina Digital to **acquire businesses in the digital solutions sector** which will complement its current service offerings.

The principal activity of Macquarie Bank and its subsidiaries is to act as a full service financial services provider offering a range of commercial banking and retail financial services in Australia and selected financial services offshore. Macquarie Bank has expressed that it does not intend to appoint a board member or to participate in the management or decision making of Pertamina Digital.

“We are **grateful for the support** provided by Macquarie Bank for this Placement Exercise. The proceeds from this Placement Exercise will allow us **to accelerate growth** and **reach our goals effectively**. We intend to leverage this **capital injection** to **further enhance** our capabilities and offerings in the market. With a **strong focus** on innovation and addressing pain-points of the Rakyat, Pertamina Digital is committed to **delivering exceptional** digital solutions”, says **Saify Akhtar, Group Chief Executive Officer** of Pertamina Digital.

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